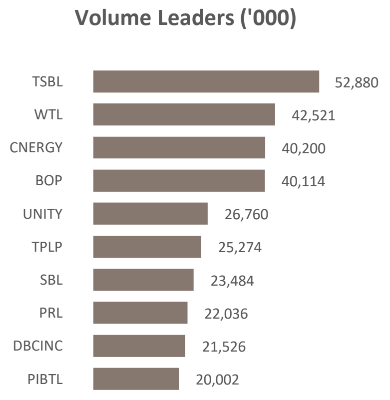
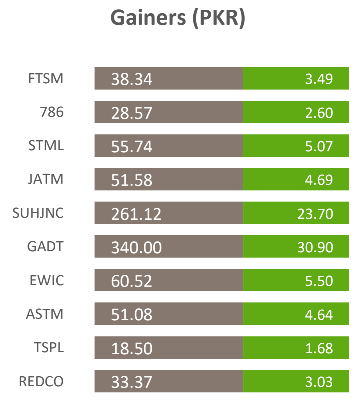
MARKET WRAP

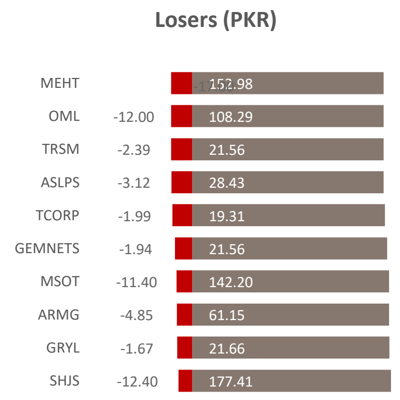
KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
295 mn	▲ 1.66%	738 mn	▲ 1.30%	144 mn	▲ 1.87%	119 mn	▲ 1.66%	365 mn	▲ 1.26%
180,014.9	2,931.68	108,372.1	1,386.86	53,821.81	985.50	253,547.3	4,144.70	69,491.95	862.49

Market Summary

The stock market on Wednesday remained positive throughout the day and concluded the session in the green zone amid comments by Qatari and US officials that raised hopes for a diplomatic resolution to the Iran war. The Benchmark KSE-100 index made an intra-day high and low at 180,202.38 (3,119.16 points) and 178,512.09 (1,428.87 points) respectively while closed at 180,014.93 by gaining 2,931.71 points. PKR in today's interbank appreciated by Rs 0.0131 against USD and closed at Rs 277.7518. The value of shares traded during the day was Rs 35.862 billion. Market capitalization stood at around Rs20.040 trillion. Overall, trading volumes for the day increased to 737.99 million shares compared with Tuesday's tally of 708.59 million. TSBL was the volume leader with 52.9 million shares, losing Rs0.13 to close at Rs2.46. It was followed by WTL with 42.5 million shares, gaining Rs0.03 to close at Rs1.24 and CNERGY with 40.2 million shares,gaining Rs0.05 to close at Rs11.06.







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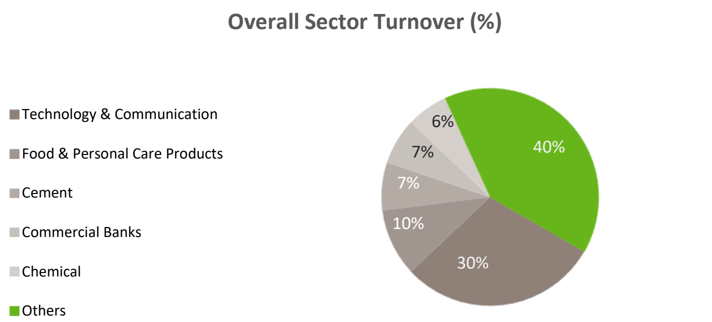

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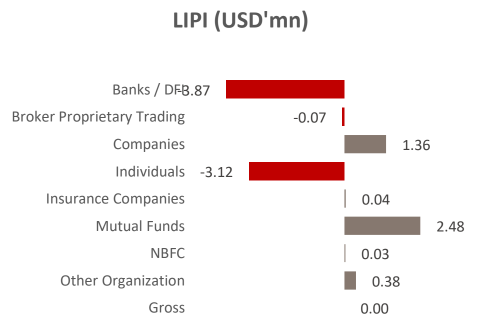
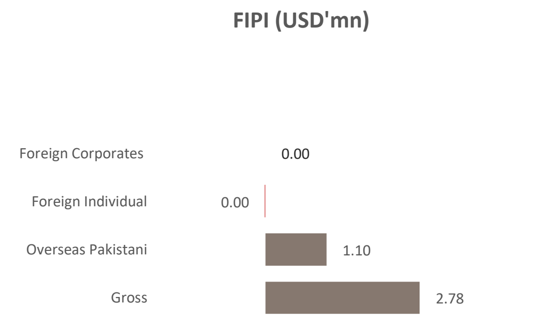




Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

LIPI Portfolio		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
	Banks / DFI	-1.85	-2.40	-0.44	-0.04	-2.05	-0.02	0.13	-0.24	-0.01	-0.48	-7.39
	Broker Proprietary Trading	0.13	0.03	-0.01	-0.01	-0.10	-0.25	-0.04	0.03	0.16	0.00	-0.06
	Companies	0.17	1.23	-0.10	0.07	-0.05	-0.28	0.05	0.09	0.14	0.04	1.36
	Individuals	-0.31	-3.95	0.00	-0.03	1.83	0.69	-0.63	-0.07	-0.47	-0.31	-3.24
	Insurance Companies	-0.10	0.10	-0.01	-0.00	0.00	0.10	-0.00	-0.08	0.02	0.02	0.04
	Mutual Funds	2.08	2.06	0.60	0.04	0.29	0.12	0.55	0.12	0.06	0.20	6.11
	NBFC	0.00	-0.02	-0.00	-0.00	0.03	-0.00	0.02	-	-	0.00	0.03
	Other Organization	0.00	0.04	-0.02	-0.01	0.09	0.04	0.01	0.04	0.07	0.11	0.38
	LIPI Total	**0.13**	**-2.91**	**0.02**	**0.02**	**0.04**	**0.40**	**0.09**	**-0.11**	**-0.04**	**-0.42**	**-2.78**

(USD' mn)

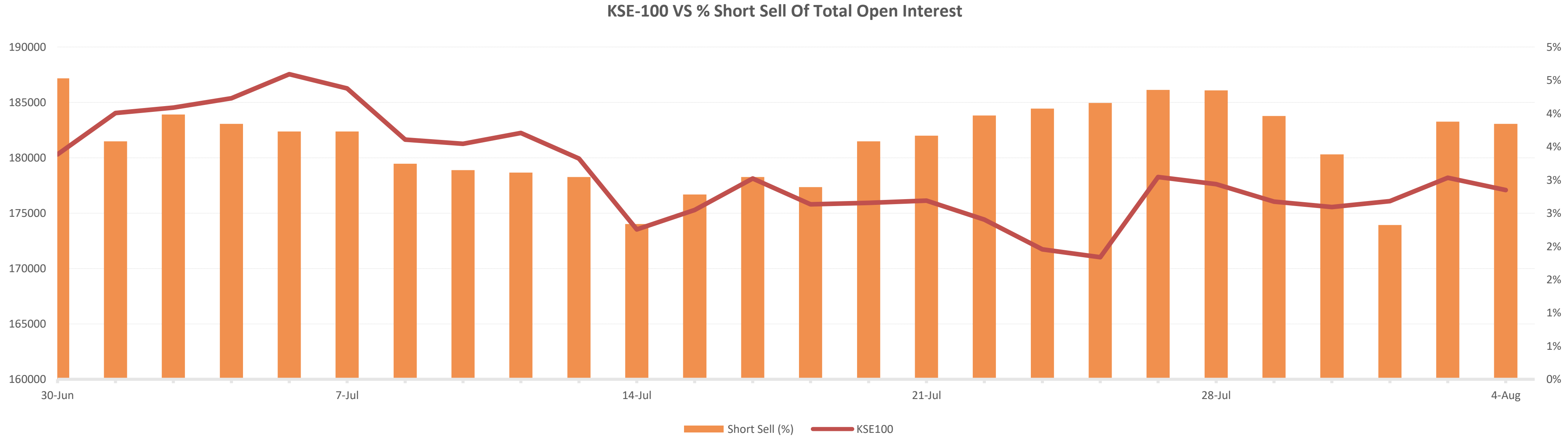
FIPI Portfolio		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
	Foreign Corporates	-0.22	1.71	-	-0.02	-0.18	-0.08	-0.07	0.04	-	0.49	1.68
	Foreign Individual	-	-0.00	-	-	-	-	-	-	-	-	-0.00
	Overseas Pakistani	0.09	1.20	-0.02	-0.00	0.14	-0.32	-0.02	0.07	0.04	-0.07	1.10
	Total	**-0.13**	**2.91**	**-0.02**	**-0.02**	**-0.04**	**-0.40**	**-0.09**	**0.11**	**0.04**	**0.42**	**2.78**

Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	04/Aug/26	SIEM	Siemens AG-Germany	Substantial Shareholder	630	-	1,516.00	630	955,080
2	04/Aug/26	WAHDAT	Abdul Rehman Warraich	Independent Director	10,000	-	16.21	10,000	162,100
3	23/Jul/26	ITANZ	Syed Ahmed Bilal	Non-Executive Director	-	-	0.00	-	-

FUTURES OPEN INTEREST



Tuesday, August 4, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
PRL-AUG	10,365	84.53%	4.56%	10,211	1.5% ▲
ATRL-AUG	180	58.94%	0.42%	190	5.4% ▼
PTC-AUG	3,167	55.47%	0.53%	3,293	3.8% ▼
PIAHCLA-AUG	5,941	41.72%	3.14%	5,951	0.2% ▼
NRL-AUG	274	28.29%	1.04%	313	12.5% ▼
ASL-AUG	114	22.96%	0.04%	30	280.0% ▲
MLCF-AUG	1,723	11.24%	0.37%	1,304	32.1% ▲
POWER-AUG	131	10.92%	0.03%	72	-
DGKC-AUG	906	10.71%	0.41%	560	61.7% ▲
FCCL-AUG	407	6.26%	0.05%	434	6.3% ▼

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DEFINITION OF TERMS

TP	Target Price	CAGR	Compound Annual Growth Rate	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	LDCP	Last Day Closing Price

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To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

I. Discounted Cash Flow Model II. Dividend Discount Model III. Relative Valuation Model IV. Sum of Parts Valuation

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Stock Rating	Expected Total Return
BUY	Greater than 15%
HOLD	Between -5% to 15%
SELL	Less than and equal to -5%

Sector Rating	Sector Outlook
Overweight	Positive
Market Weight	Neutral
Underweight	Negative

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The Research Analyst is not and was not involved in issuing of a research report on any of the subject company’s associated companies

Company holding: none

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